

**University of Wisconsin – Madison
Grants Project
August 15 Status Report**

Project		Reporting Period	
University of Wisconsin – Madison Grants Project		July 16, 2007 -- August 15, 2007	
Phase		Project Manager	Technical Project Manager
Development/Testing		Mark Sweet	Elise Barho

Project Status Dashboard			
Assessment Category	Previous	Current	Rationale (issues, changes)
Overall Project Status	Green	Yellow	Current concerns regarding data conversion and project coordination have moved the overall project status to Yellow.
Environment	Green	Green	System testing is underway in the SFPRTST environment and current and future modification and report testing will occur in this environment as well. Several major issues were identified in the testing of this environment that will need to be addressed in the build and migration of future environments. Integration testing will take place in the SFPRREL1 and SFPRREL2 environments. Minor configuration updates must be made in SFGOLD. A master SFS configuration document has been prepared.
Site Readiness	Green	Green	MIL and EXT have made substantial progress in all areas of project. Use of the campus resource to specifically assist with campus issues has been very successful. Focus for the next month will be on data collection and system testing.
Project Management	Green	Green	Continuing to monitor key areas individually. Working with JMPC, JSC and other project managers to identify and mitigate progress risks. Greatest coordination is required with LAST on KK and Accounting Entry issues.
Project Coordination	Yellow	Yellow	Resources continue to be shared across several projects. Most acute concerns are: <ul style="list-style-type: none"> 1. DoIT resources being shared with ECRT, which are needed for data conversion 2. DoIT resource being shared with LAST for Jet Tool Development, which are needed for web report development 3. DoIT resources stretched between multiple tasks
Training and Security	Yellow	Yellow	DoIT security has loaded all permission lists and security roles for Grants. Roles have been unit tested by Huron and have been applied to RSP team users for further testing. Training will be a critical area of the project to ensure the WISPER and WISDM roll outs are successful. Greater attention and potentially additional resources should be allocated to this area of the project.
Testing	N/A	Green	Unit testing of modifications is within acceptable limits; however testing of reports is behind schedule. System testing began on 7/24 and is progressing on schedule. Integration testing will begin in mid-September.
Budget	Green	Green	
Business Process Readiness	Green	Green	Majority of business process documents completed. RSP staff is updating screenshots to include modifications. Good progress has been made on the process for dealing with KK errors, but final F&A process and cash application processes must be documented and agreed to with Accounting Services.
Data Conversion	Red	Red	Recent re-deployment of resources has produced better results, but team is still critically behind schedule. Sponsor collection tool has been rolled out, award collection design has been written and transactional conversion has begun extracting data and developing load programs. Project balances have been shared with all campuses and validated

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			against the balances in WISDM. Data conversion status continues to put project go-live date at risk.
Cost Share	Yellow	Yellow	All pages currently developed and process development is on schedule. Initial salary extracts and calculation code has been developed. Functional specification and error report specifications are completed. Functional team is currently working on conversion and additional reporting designs.
WISPER	Yellow	Yellow	Phase IV of functional specification completed. Phase III and VI are in development, but are behind schedule by 2 weeks. Development will be finalized in time for cycle two of system testing. System has received very positive reviews from faculty and departmental reviewers.
Reporting	Yellow	Yellow	The majority of prototype development for the web reporting tool has been completed and reviewed by all campuses and several departmental advisory groups. Outstanding areas include WISPER and Cost Share. Future focus will be on finalizing production ETLs and completing web report development. Significant progress has been made on DVD.

“Assessment” is rated in terms of a color code, where **Green** means ‘no issues’ or ‘issues that are being addressed are under control’. **Yellow** means there is/are issue(s), current or emerging, which may impact the project if not addressed. **Red** means that there is an issue, current or emerging, which has impacted, or will impact, the project unless immediate management action is taken.

Accomplishments For This Period

- Completed development on 34 modifications and unit testing on 30 modifications
- Completed 124 system test scripts (8 on hold and 14 failed)
- Began producing expense and budget transaction extracts for conversion
- Received final approve on approach to map projects to awards for program and non-cumulative awards
- Reviewed WISPER prototype with campus group and MIL, EXT and UWSA representatives
- Received sign off on all cost share pages and successfully prototyped cost share payroll process
- Refined Web Reporting prototype based on campus group feedback and comments from UWSA, MIL and EXT
- Worked with JMPC to continue defining use of commitment control , edits and project status control
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Key Decisions

- Approach to map projects to awards for program and non-cumulative awards
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Risks

- Data conversion has missed numerous quality gates and is unlikely to meet first mock conversion date
- Shared resource constraints across multiple projects and SIPs
- Preparing for SSIT with other program projects
- Completing development of remaining large development efforts, primarily cost share, WISPER and WISDM.

High Priority Issues

- Completing development for conversion in time for first mock conversion in mid-September
- Making decision on application of recent bundles
- Completing cycle two of System Testing
- Complete training strategy and approach

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Relationship of Project to SIPs, CPDs, Other Projects	
Related SIP, CPD, or Project	Relationship Type
<ul style="list-style-type: none"> • LAST: Journal Upload, Edits, Cost Transfers 	<ul style="list-style-type: none"> • These LAST projects must be completed in time for integrated testing • Working with LAST to finalize business process on dealing with KK errors • LAST has agreed to had project status as an edit in the new Editing Tool • Will continue to work with LAST on accounting entry set-up and journal generator configuration
<ul style="list-style-type: none"> • Supply Chain 	<ul style="list-style-type: none"> • No new updates
<ul style="list-style-type: none"> • ATS 	<ul style="list-style-type: none"> • Working with ATS to identify budget check process and results – team is concerned about the impact to travel business processes
<ul style="list-style-type: none"> • Non-Sponsored Projects SIP 	<ul style="list-style-type: none"> • Coordinating configuration of module with ATS lead • Grants team will be designing and developing the conversion for this project
<ul style="list-style-type: none"> • Salary Cost Transfer SIP 	<ul style="list-style-type: none"> • Continuing to attend status meeting and provide Grants/RSP requirements.
<ul style="list-style-type: none"> • Project Numbering SIP 	<ul style="list-style-type: none"> • Modification ready for production
<ul style="list-style-type: none"> • PC Business Unit & Activity ID & Analysis Type 	<ul style="list-style-type: none"> • Information disseminated and reviewed with all project teams • Grants will not use Activity ID as a budget key to avoid having to use this on all transactions at time of budget check